



CLEAR VIEW WEALTH ADVISORS, LLC
Plan Well. Invest Smart. Live Better.

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Clear View Wealth Advisors, LLC’s advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

| Fees Charged by Investment Adviser | Fee Amount | Frequency Fee is Charged | Services |
|--|---|--|----------------------|
| Assets Under Management * | Robo-Adviser * (0.40%/yr) AUM with Separate Plan Fee * (\$240 min to 1.75%/yr) AUM with Planning Included * (0.60% to 0.80%/yr) | Monthly or Quarterly in Arrears (depends on Custodian) | Portfolio Management |
| Hourly Fee | \$100 to \$350 based on complexity | Billed Monthly as Incurred | Financial Planning |
| Subscription Fee | \$0 | N/A | N/A |
| Fixed Fee * | \$300 to \$25,000/year * | Monthly or Quarterly | Financial Planning |
| Commissions to the Adviser | \$0 | N/A | N/A |
| Performance-based Fee | \$0 | N/A | N/A |
| Other | \$0 | N/A | N/A |
| Fees Charged by Third Parties | Fee Amount | Frequency Fee is Charged | Services |
| Third Party Money Manager (TPMM) | 0.20%/yr to 0.60%/yr by TPMM | Quarterly in Arrears | Portfolio Management |
| Robo-Adviser Fee | 0.25%/yr on AUM by Robo-Adviser | Quarterly in Arrears | Portfolio Management |
| Talk with your Adviser about fees and costs applicable to you | | | |

Additional fees and costs to discuss with your Adviser

| Additional Fees/Cost | Yes/No | Paid To |
|-----------------------------------|---------------|---|
| Brokerage Fees | Yes | Shareholders Service Group if applicable |
| Commissions | No | N/A |
| Custodian Fees | Yes | Various Custodians – AssetMark, Folio Investments, Shareholders Service Group |
| Mark-ups | Yes | Bond Dealer if applicable |
| Mutual Fund/ETF Fees and Expenses | Yes | Mutual fund or ETF as applicable |

* See Form ADV 2A, Item 5

Effective January 1, 2020