CLEAR VIEW WEALTH ADVISORS, LLC
Plan Well. Invest Smart. Live Better.

Steven J. Stanganelli, CFP ®, CRPC ®
CERTIFIED FINANCIAL PLANNER ™ Professional
NAPFA-Registered Financial Advisor

SERVICE GUARANTEE

While we cannot guarantee results of our financial planning recommendations or investment performance, we strive to work with clients who are happy to work with us.

If, for whatever reason, you are not satisfied with our financial planning and non-investment management services and you inform us at the time of our plan delivery meeting, **we will waive the balance of your planning fee.** (As noted in the Form ADV and client agreements, if you change your mind and cancel any agreement within 5 business days of signing, your entire fee is waived and returned).

If, for whatever reason, you are not satisfied with the client services or reports associated with our investment management and wish to transfer your accounts, **we will reimburse you for up to $150** for any account transfer, account closing or custodial fees incurred.

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www.SmartMoneyRoadMap.com or www.BabyBoomerRetirementPro.com

For other programs and services, please visit www.ClearViewWealthAdvisors.com or download the current Form ADV-2 firm disclosure.

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A Registered Investment Adviser